

PME AFRICAN INFRASTRUCTURE OPPORTUNITIES PLC

*(Incorporated in the Isle of Man)
("the Company")*

NOTICE TO HOLDERS OF THE WARRANTS

NOTICE is hereby given to registered holders of warrants to subscribe for ordinary shares of 1c each in the Company ("Ordinary Shares"), that they will have the right to execute their subscription rights to subscribe for Ordinary Shares at a price of US\$1.25 per share, 30 days after the date on which the audited accounts of the Company for the year ended 31 December 2008 are despatched to shareholders. Confirmation of the despatch of the audited accounts to shareholders will be announced via RNS on the date of despatch.

Further subscription dates will occur on 30 April in the years 2010 to 2012 (inclusive), or, if later, on the date in any such year being 30 days after the date on which the audited accounts of the Company for its then immediately preceding financial year are despatched to shareholders.

Galileo Fund Services Limited
Secretary

Date: 20th April 2009

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